



Daily Focus

Market Overview

USA

Wall Street ends higher on tech boost, easing tariff tensions. The Dow rose 486.83 points or 1.23%. The S&P 500 index rose 108.91 points or 2.03%, and the Nasdaq rose 457.99 points or 2.74%.

China

China market closed mixed. The Shanghai Composite Index rose 0.93 point or 0.03% to close at 3,297. The ChiNext Index fell 13.30 points or 0.68% to close at 1,935, with a total turnover of CNY 1,110 billion.

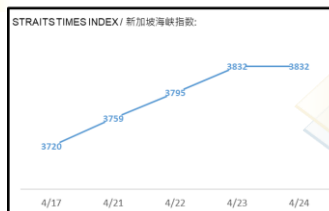
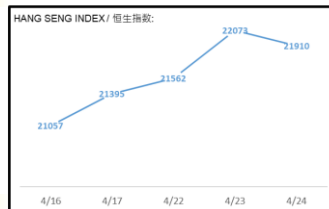
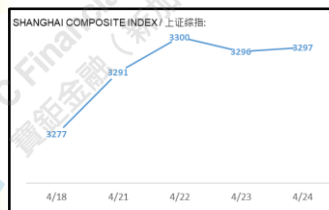
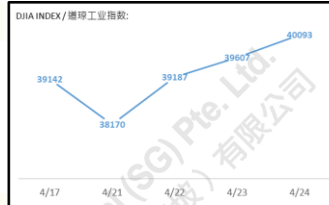
Hong Kong

The Hang Seng Index fell 162.86 points or 0.74% to close at 21,909. The Hang Seng Technology Index fell 73.51 points or 1.46% to close at 4,975 with a trading volume of HKD 204.7 billion.

Singapore

The Straits Times Index fell 0.40 points or 0.01% to close at 3,831, with a total turnover of S\$1.60 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	40093.40	↑ 486.83	1.23%
Nasdaq	17166.04	↑ 457.99	2.74%
S&P500	5484.77	↑ 108.91	2.03%
Europe			
FTSE100	8407.44	↑ 4.26	0.05%
CAC40	7502.78	↑ 20.42	0.27%
DAX	22064.51	↑ 102.54	0.47%
STOXX600	518.61	↑ 1.84	0.36%
Asia			
Nikkei 225	35039.15	↑ 170.52	0.49%
Shanghai	3297.29	↑ 0.93	0.03%
Hang Seng	21909.76	↓ -162.86	-0.74%
STI	3831.92	↓ -0.40	-0.01%
JCI	6613.48	↓ -20.90	-0.32%
TWSE	19478.81	↑ 501.57	2.57%
Forex			
EURUSD	1.14	↑ 0.0074	0.65%
GBPUSD	1.33	↑ 0.0088	0.66%
USDJPY	142.63	↓ -0.8200	-0.57%
USDCNH	7.29	↑ 0.0050	0.07%
USDHKD	7.76	↓ -0.0014	-0.02%
USDSGD	1.31	↓ -0.0047	-0.36%
USDIDR	16873.00	↑ 1.00	0.01%
Commodity			
Gold	3332.00	↑ 55.70	1.70%
WTI Oil	62.79	↑ 0.52	0.84%



The U.S. Census Bureau said new orders for durable goods surged 9.2% in March, the third straight month of growth and well above market expectations of 2%, as orders surged ahead of the implementation of major tariffs.



China's Ministry of Commerce announced that the mainland's outward direct investment in the first quarter was US\$40.9 billion, a year-on-year increase of 6.2%.



The French National Institute of Statistics and Economic Statistics announced that the household consumer confidence index remained unchanged at 92 in April, higher than market expectations of a drop to 91.



South Korea's central bank announced that its economy shrank 0.1% year-on-year in the first quarter, lower than market expectations of a 0.1% growth, due to domestic political uncertainty.

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